

Adaptive Training

eLearning

Designed by finance experts with years of experience, Adaptive eLearning provides 24/7 access to short video collections by product with specific learning paths and a yearly subscription for as many users as you need. With fresh content always added, it's the most convenient way to stay on top of features and learn how to incorporate them into your model design.

No matter where you are in your Adaptive journey, you can take advantage of Adaptive eLearning. Learn about the topics that are of interest to you, at your own pace. Browse our library and watch short, concise videos so you can confidently extend your model and broaden adoption. Whether you're new to Adaptive or getting ready to create your first executive dashboard or board report, Adaptive eLearning provides the foundation you need to successfully design, build, and execute.

HIGHLIGHTS OF ADAPTIVE ELEARNING

- Designed by product experts
- Easy access to tips and tricks
- Self-paced – choose when and where you learn
- Self-directed – choose what you learn
- Flexible on-demand access

Content is always added to the eLearning library, a sample of the collection is included here.

Adaptive Planning

This eLearning includes the Introduction to Planning and Reporting instructor-led course. Learn about terminology, tips and tricks that prepare you for a successful Adaptive project, or jump into advanced concepts that will give you a strong knowledge of model design and dependencies. We have a complete series of lessons to help your model evolve and grow with your business, so you get the most out of your Adaptive Planning deployment.

- Foundation and loading data
- Standard, modeled, and cube sheet design
- Sheet relationships
- Security and Workflow
- Allocation engine
- Expense and revenue modeling
- Capital and personnel planning
- Balance sheet and cash flow
- Driver-based planning
- Rolling forecasts

Adaptive Reporting

Adaptive's web report builder gives you the flexibility to create many different types of reports and drill down to the details. Learn all about the matrix report builder and how to make reports dynamic in this eLearning collection.

- Report design basics
- Formatting
- Calculations
- Email distribution
- Ad-hoc reporting
- Revenue and expense reporting
- Trended reports
- HTML, PDF, Excel output

Adaptive Training

Adaptive OfficeConnect

This series walks you through creating presentation-quality formatted reports across Microsoft Excel, PowerPoint, and Word.

- Build a new report from scratch
- Connect existing reports in Excel
- Link to Word & PowerPoint
- Board packages
- Narrative reports
- Management reports

“Just wanted to say I quite like the eLearning videos, they’re very simple to digest.”

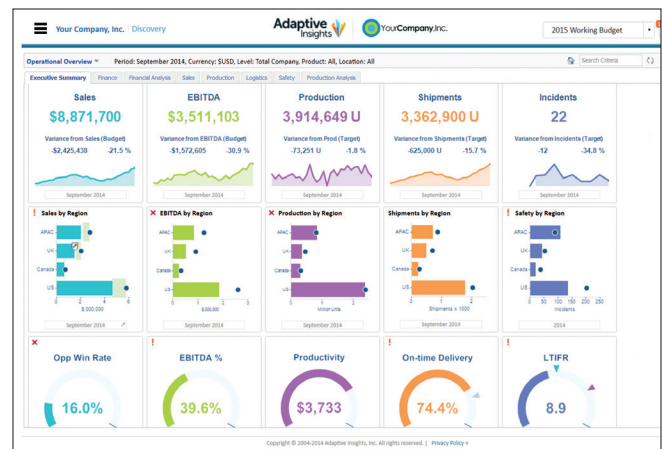
— QMetrics

Adaptive Discovery

Visual Design

Adaptive Discovery allows you to create and share interactive dashboards across the organization. This collection covers:

- BI basics and data visualization techniques
- Designing and customizing charts
- Creating and sharing dashboards
- Time settings
- Security
- Rolling out multiple organizational perspectives
- Creating role-based dashboards
- Publishing interactive visual analytics
- Viewing custom metrics and KPIs
- Distributing snapshot views via PDF



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